

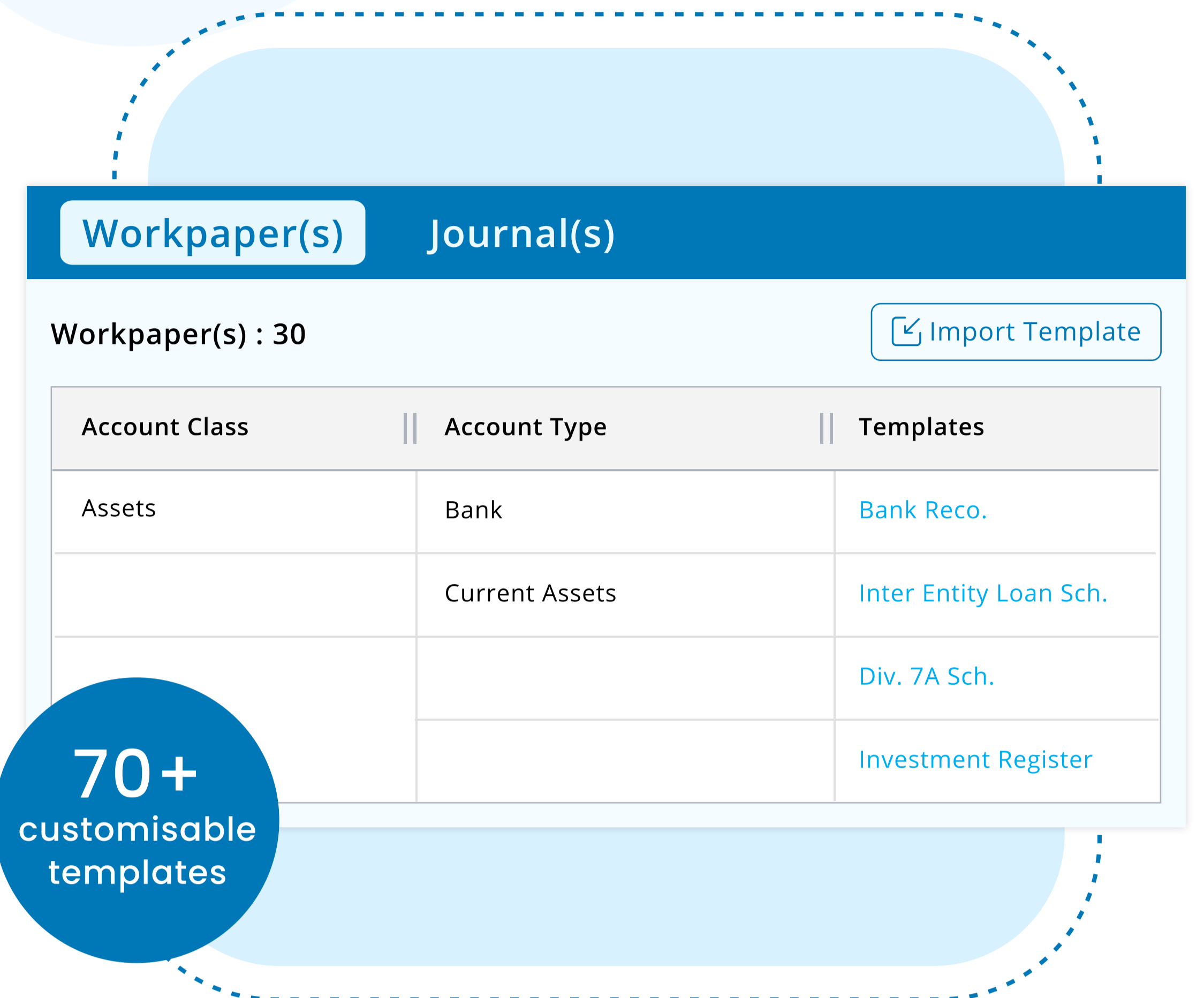
Introducing Tax Sorted by Cloudoffis

Streamlining workpapers for Accountants

Prepare and submit your tax returns with confidence and in a fraction of the time

Tax Sorted by Cloudoffis streamlines tax workpaper preparation, securely importing and organising your client's financial data. Prepare schedules, journals, and cross-check effortlessly for final approval.

- ✓ Streamline workpaper preparation
- ✓ Organise your clients financial data in an instant
- ✓ Enjoy better visibility of your clients group structure
- ✓ Make workpaper approvals a breeze



Account Class	Account Type	Templates
Assets	Bank	Bank Reco.
	Current Assets	Inter Entity Loan Sch.
		Div. 7A Sch.
		Investment Register

Tax Sorted : Key Benefits

Greater Operational Efficiency

- ✓ Effortlessly source your data
- ✓ Reduce data entry
- ✓ Standardise processes
- ✓ Simplify approvals
- ✓ Access real time data
- ✓ Digital records for audits

Confidence in your processes

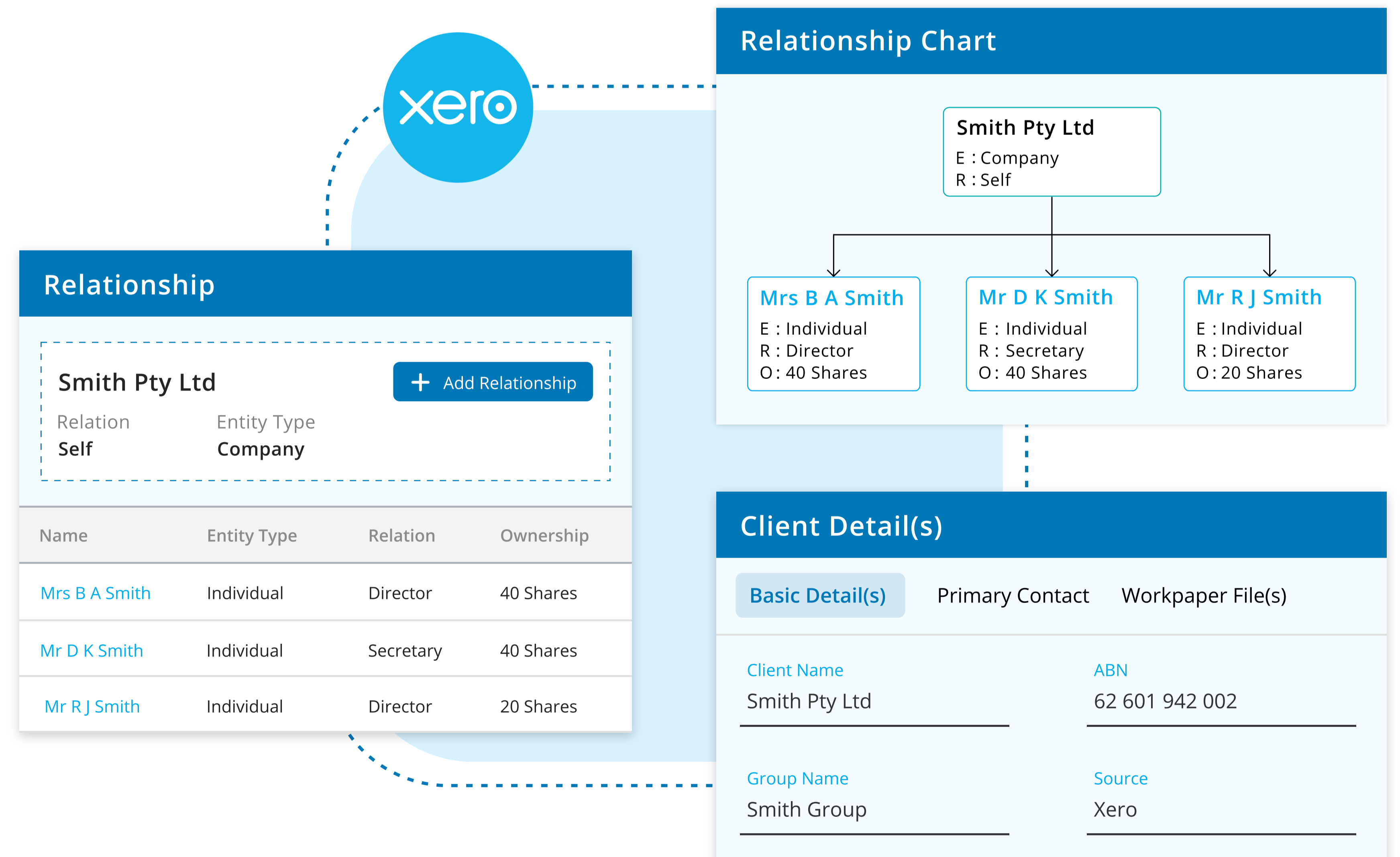
- ✓ Team alignment on processes
- ✓ Version control
- ✓ Digital records of approvals
- ✓ Secure data storage

Improved customer experiences

- ✓ Faster turnaround
- ✓ Improved output accuracy
- ✓ Strict data access levels
- ✓ Secure data storage
- ✓ Streamlined customer service

Effortless Group Structure Reviews and Edits

- ✓ Cloudoffis instantly imports your client's group structure from Xero, presenting it in a clear chart.
- ✓ Easily add relationships in the group structure and sync changes back to Xero with just one click.



Relationship Chart

```

    graph TD
      A["Smith Pty Ltd  
E : Company  
R : Self"] --> B["Mrs B A Smith  
E : Individual  
R : Director  
O : 40 Shares"]
      A --> C["Mr D K Smith  
E : Individual  
R : Secretary  
O : 40 Shares"]
      A --> D["Mr R J Smith  
E : Individual  
R : Director  
O : 20 Shares"]
  
```

Client Detail(s)

Basic Detail(s)		Primary Contact	Workpaper File(s)
Client Name	Smith Pty Ltd	ABN	62 601 942 002
Group Name	Smith Group	Source	Xero

Integrations for a seamless experience



[Start your 30 day free trial today.](#)