

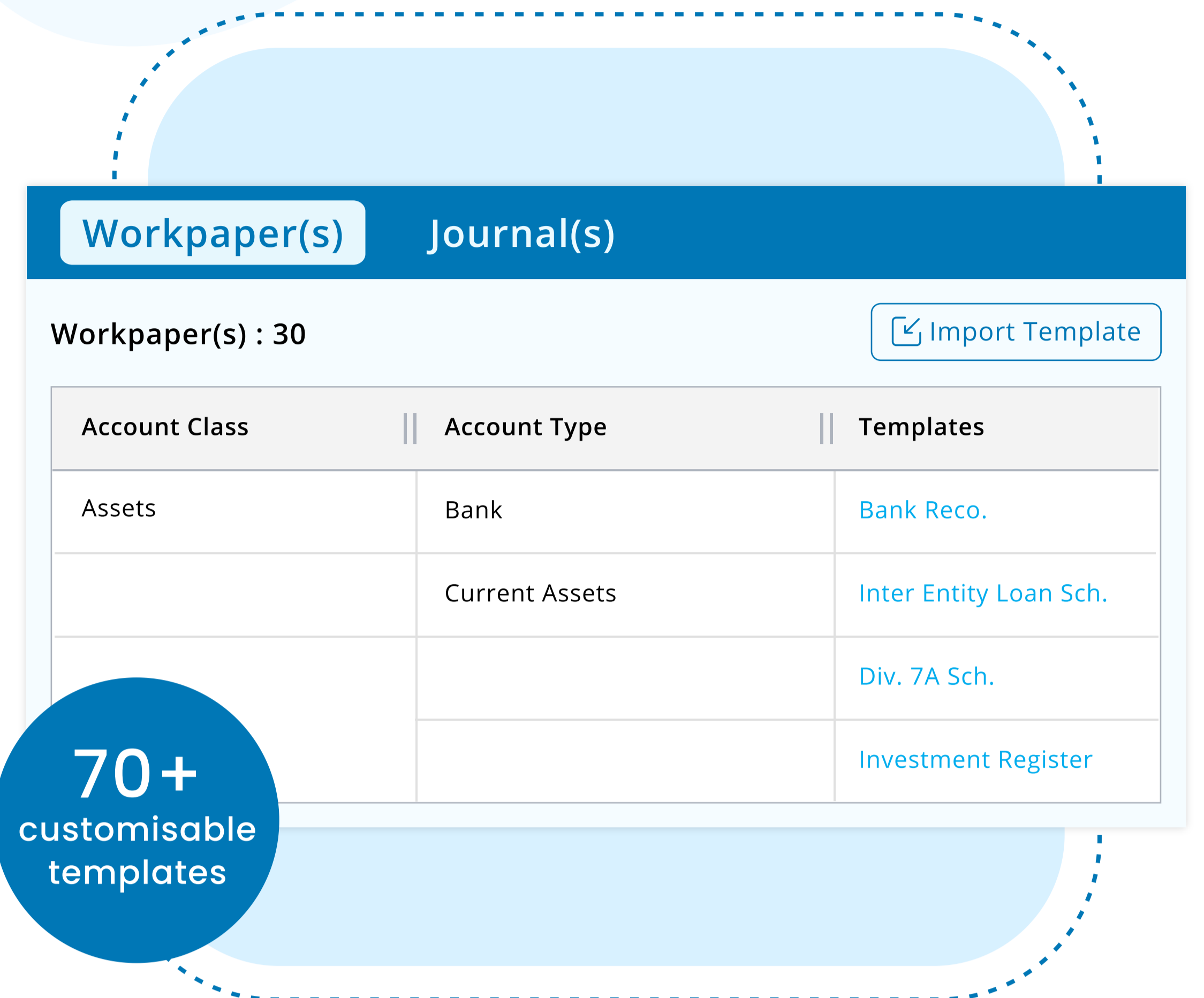
Introducing Tax Sorted by Cloudoffis

Streamlining workpapers for Accountants

Prepare and submit your tax returns with confidence and in a fraction of the time

Tax Sorted by Cloudoffis streamlines tax workpaper preparation, securely importing and organising your client's financial data. Prepare schedules, journals, and cross-check effortlessly for final approval.

- ✓ Streamline workpaper preparation
- ✓ Organise your clients financial data in an instant
- ✓ Enjoy better visibility of your clients group structure
- ✓ Make workpaper approvals a breeze



| Account Class | Account Type | Templates |
|---------------|----------------|------------------------|
| Assets | Bank | Bank Reco. |
| | Current Assets | Inter Entity Loan Sch. |
| | | Div. 7A Sch. |
| | | Investment Register |

Tax Sorted : Key Benefits

Greater Operational Efficiency

- ✓ Effortlessly source your data
- ✓ Reduce data entry
- ✓ Standardise processes
- ✓ Simplify approvals
- ✓ Access real time data
- ✓ Digital records for audits

Confidence in your processes

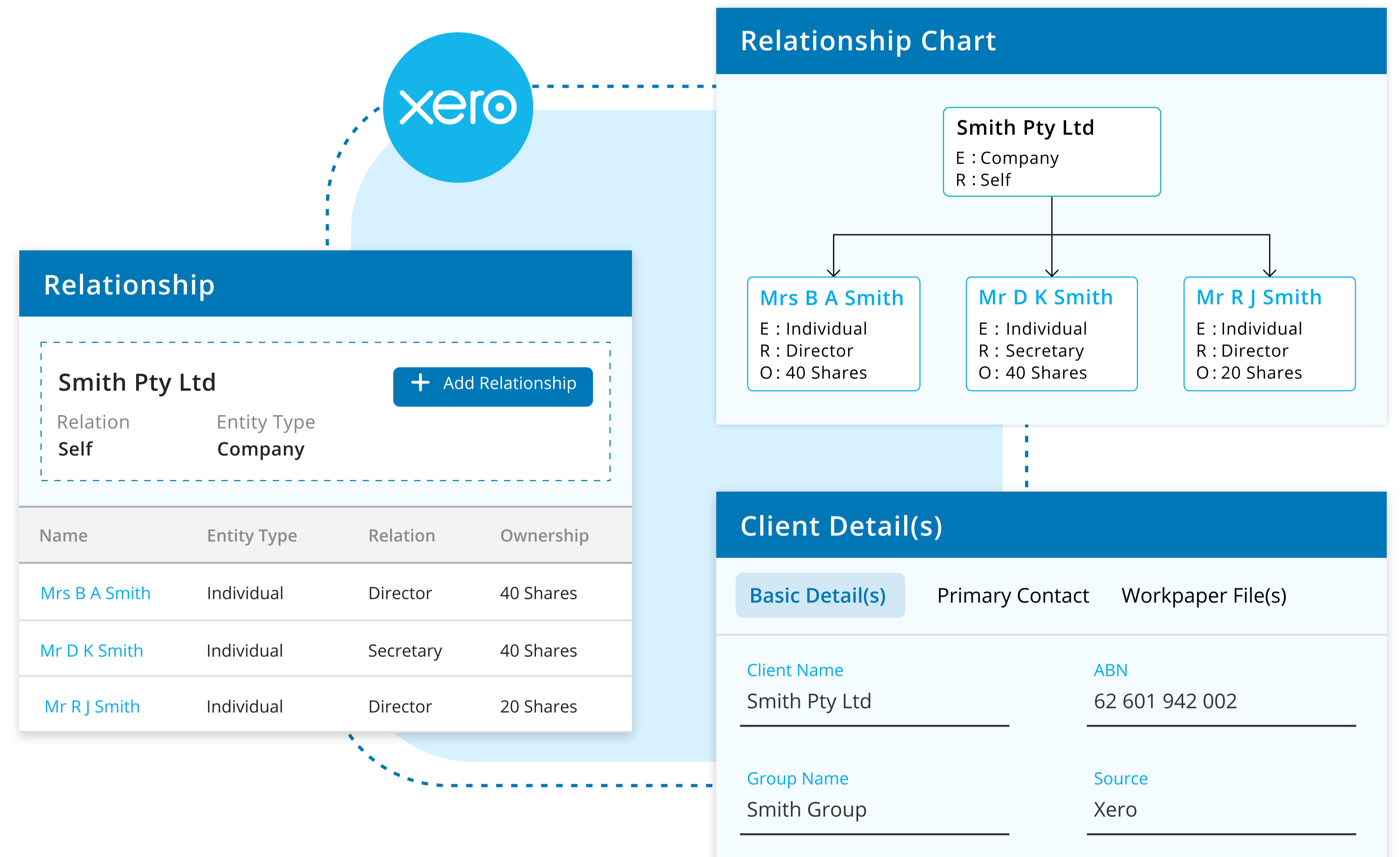
- ✓ Team alignment on processes
- ✓ Version control
- ✓ Digital records of approvals
- ✓ Secure data storage

Improved customer experiences

- ✓ Faster turnaround
- ✓ Improved output accuracy
- ✓ Strict data access levels
- ✓ Secure data storage
- ✓ Streamlined customer service

Effortless Group Structure Reviews and Edits

- ✓ Cloudoffis instantly imports your client's group structure from Xero, presenting it in a clear chart.
- ✓ Easily add relationships in the group structure and sync changes back to Xero with just one click.



Integrations for a seamless experience



To learn more, book a demo or join our waitlist for the October launch, [click here.](#)